

**TRANSMITTAL OF
UTILITY
APPLICATION
UNDER 37
C.F.R. §1.53**

Attorney Docket No.

38205-3001B

US PTO

Customer No.:

24961

22388

First Named Inventor

Richard Martin

10/7/17049

Express Mail Label No.

EV417727266US

111803

Date of Mailing

November 18, 2003

Application Elements		Accompanying Application Papers
<p>1. [X] Fee Transmittal Form</p> <p>2. [X] Specification containing <u>412</u> pages (including claims and Abstract)</p> <p>a. Title: HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS</p> <p>b. Number of claims: <u>66</u></p> <p>3. [X] <u>11</u> sheets of drawings containing <u>1</u> Figure (1A-1K).</p> <p>4. [] Copy of Declaration filed in parent application.</p> <p>5. [X] Sequence Listing</p> <p>[X] Paper copy - 29 pages (identical to computer copy)</p> <p>[X] Computer readable copy</p> <p>[X] Verified Statement Concerning Sequence Listing</p>		<p>6. [X] Copy of assignment from prior application</p> <p>7. [] Small Entity Status is claimed</p> <p>8. [] Preliminary Amendment</p> <p>9. [X] Return Receipt Postcard</p>
SIGNATURE OF ATTORNEY/AGENT		
<p>HELLER EHRMAN WHITE & McAULIFFE LLP</p>  <p>Dale L. Rieger Registration Number: 43,045</p>		

[X] This application is a continuation of U.S. Application No. 10/329,668, filed December 20, 2002, to Martin *et al.*, entitled "HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS," which claims the benefit of priority under 35 U.S.C. § 119(e) to U.S. Provisional Patent Application No. 60/342,720, filed December 21, 2001, to Martin *et al.*, entitled "HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS." The disclosures of the above-referenced applications are incorporated by reference in their entirety.

CORRESPONDENCE ADDRESS

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**FEE TRANSMITTAL
ACCOMPANYING
UTILITY
APPLICATION
UNDER 37
C.F.R. §1.53**

	Attorney Docket No.	38205-3001B
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FEE CALCULATION FOR CLAIMS AS AMENDED

a)	Basic Fee	\$ 770.00
b)	Independent Claims <u>18</u> - 3 = <u>15</u> x \$ 86.00	\$1290.00
c)	Total Claims <u>66</u> - 20 = <u>46</u> x \$ 18.00	\$ 828.00
d)	Fee for Multiple Dependent Claims - \$290.00	\$.00
	TOTAL FILING FEE	\$2888.00

- [] Status as Small Entity is claimed, reducing Fee by one-half to \$ _____
- [X] A check in the amount of \$2,888.00 to cover the fee for filing the application.
- [] Charge \$_____.00 to Deposit Account No. 50-1213.
- [X] The Commissioner is hereby authorized to charge any fees that may be required in this application under 37 C.F.R. §§ 1.16-1.17 during its entire pendency, or credit any overpayment, to Deposit Account No. 50-1213. If proper payment is not enclosed, such as a check in the wrong amount, unsigned, post-dated, otherwise improper or informal, or absent, the Commissioner is authorized to charge the unpaid amount to Deposit Account No. 50-1213 during the entire pendency of this application. This sheet is filed in duplicate.

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Submitted by:					
Typed or printed name	Dale L. Rieger		Reg. Number	43,045	
Signature	Dale L. Rieger	Date	11/18/2003	Deposit Account	50-1213